

July 31, 2025



# Financial Results for 1Q FY3/2026

(April 2025 - June 2025)

**komatsumateRe**

KOMATSU MATERE Co.,Ltd.

# **(1) Summary of Financial Results for 1Q of FY3/2026**

(2) Forecast for FY3/2026

# Summary of financial results for 1Q of FY3/2026

(Millions of yen)

Item	Results for 1Q of FY3/2026	Results for 1Q of FY3/2026	Change	
			Amount	%
Net sales	9,489	<b>10,061</b>	572	6.0
Operating profit	565	<b>772</b>	206	36.6
Ordinary profit	769	<b>956</b>	186	24.3
Profit attributable to owners of parent	1,084	<b>677</b>	-407	-37.5

Net assets per share	956.22 yen	<b>1,001.95 yen</b>
Net income per share	27.09 yen	<b>17.17 yen</b>

Average exchange rate	USD	155.85 yen	<b>144.59 yen</b>
	EUR	167.85 yen	<b>163.81 yen</b>

<Factors contributing to the decrease in net profit>

- Impact of extraordinary income factors in the previous year
- Gain on liquidation of Chinese subsidiary

# Sales and operating profit by segment

(Millions of yen)

Segment	Net sales				Operating profit			
	FY3/2025 1Q	FY3/2026 1Q	Change		FY3/2025 1Q	FY3/2026 1Q	Change	
			Amount	%			Amount	%
Textile Business	9,366	9,946	580	6.2	541	745	204	37.7
Fashion fabrics	7,086	7,159	74	1.0	522	664	142	27.2
Highly functional fabrics	1,946	2,097	151	7.8				
Product Division	335	690	355	106.0	19	81	62	326.3
Other Businesses	123	115	-8	-6.5	24	27	3	12.5
Total	9,489	10,061	572	6.0	565	772	206	36.6

## <Comments>

### ● Fashion fabrics

Driven mainly by North American fashion and Middle Eastern ethnic costumes, overall performance remained steady.

### ● Highly functional fabrics

Although the Company withdrew from unprofitable businesses, sales in the lifestyle-related materials sector increased significantly, resulting in overall segment growth.

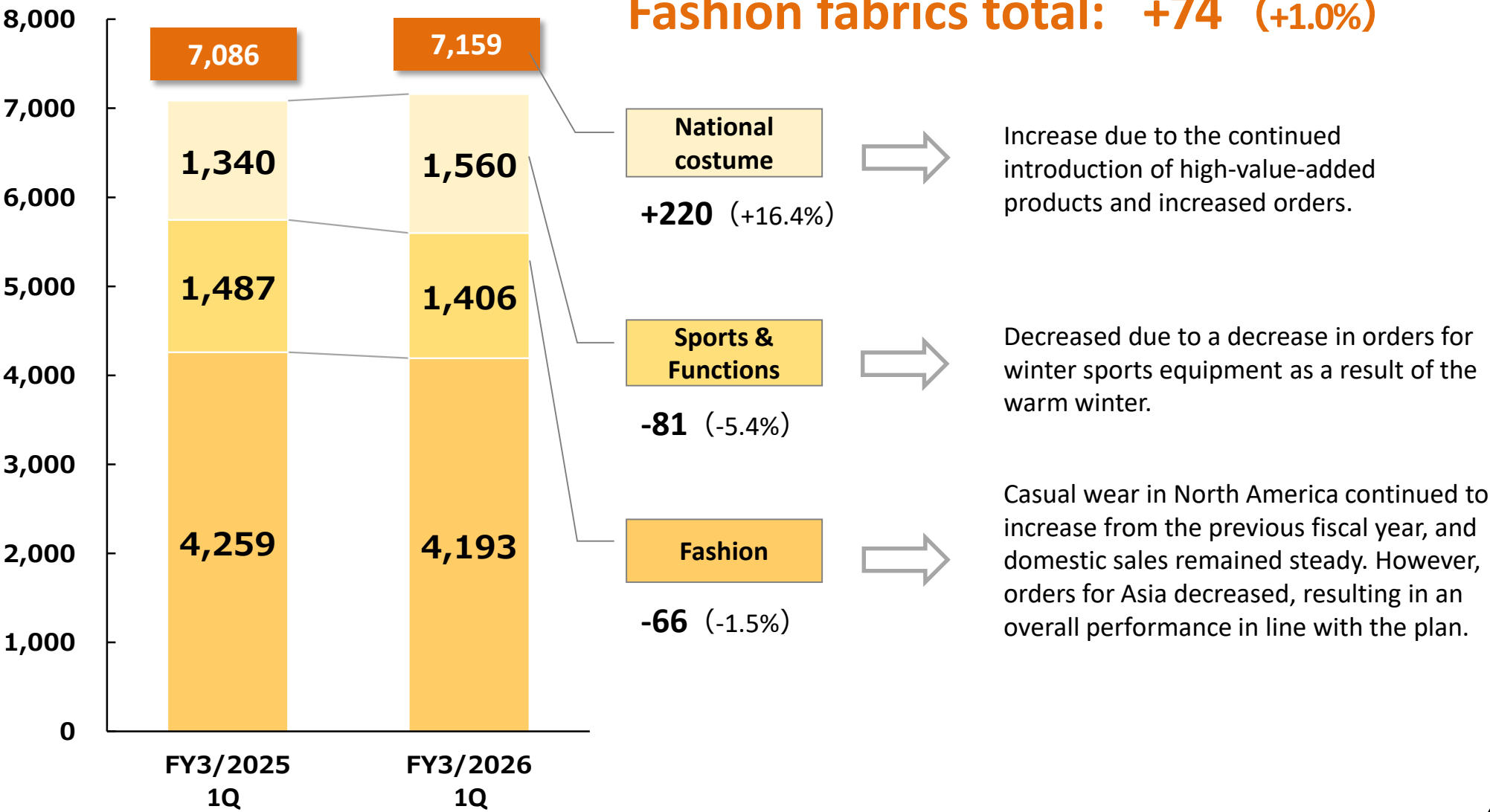
### ● Product Division

Expansion of the product business through the consolidation of NSK Echomark Co., Ltd. as a subsidiary.

# Textile Business (Fashion fabrics division)

(Millions of yen)

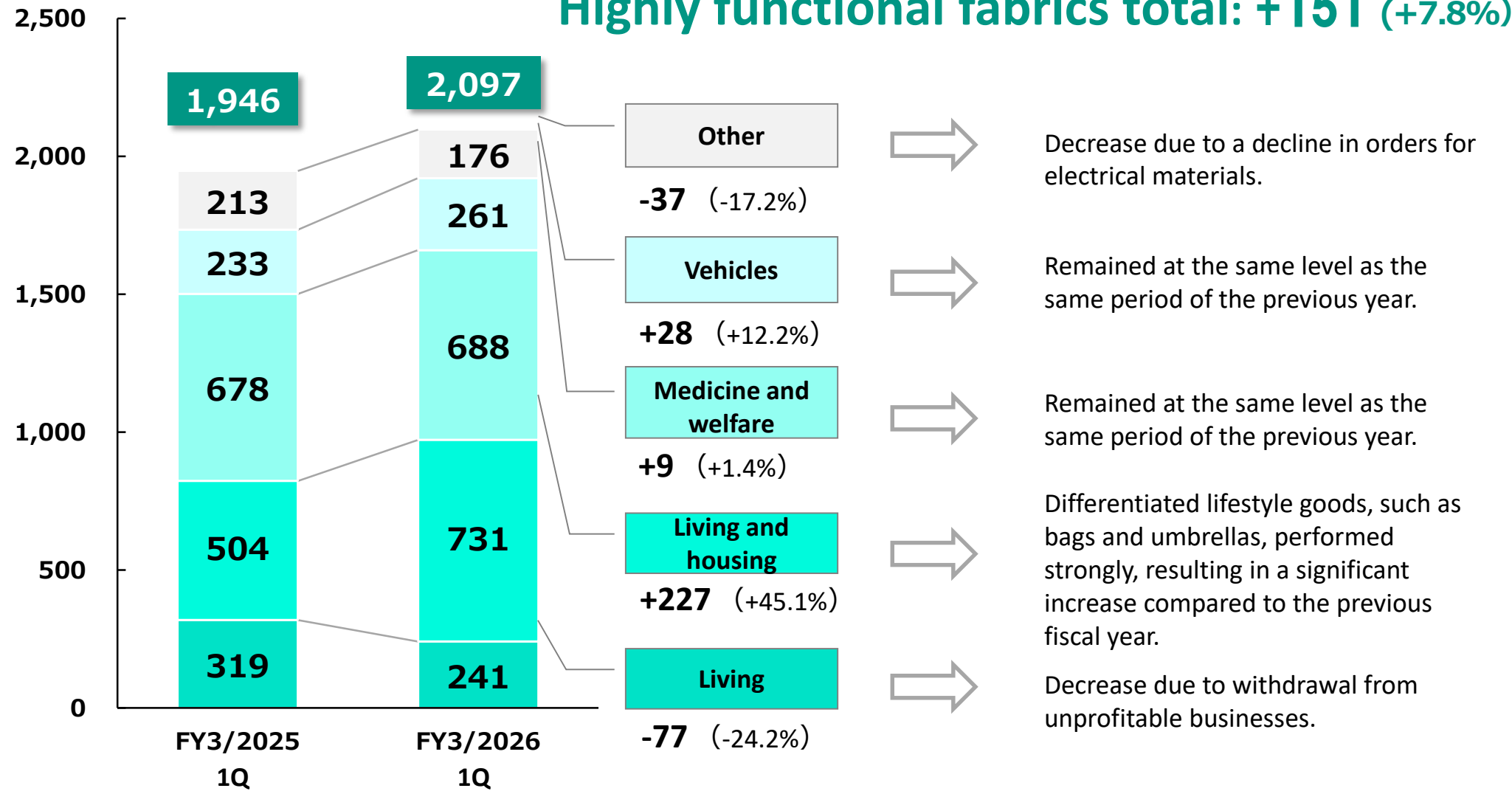
Sales  
(Millions of yen)



(Millions of yen)

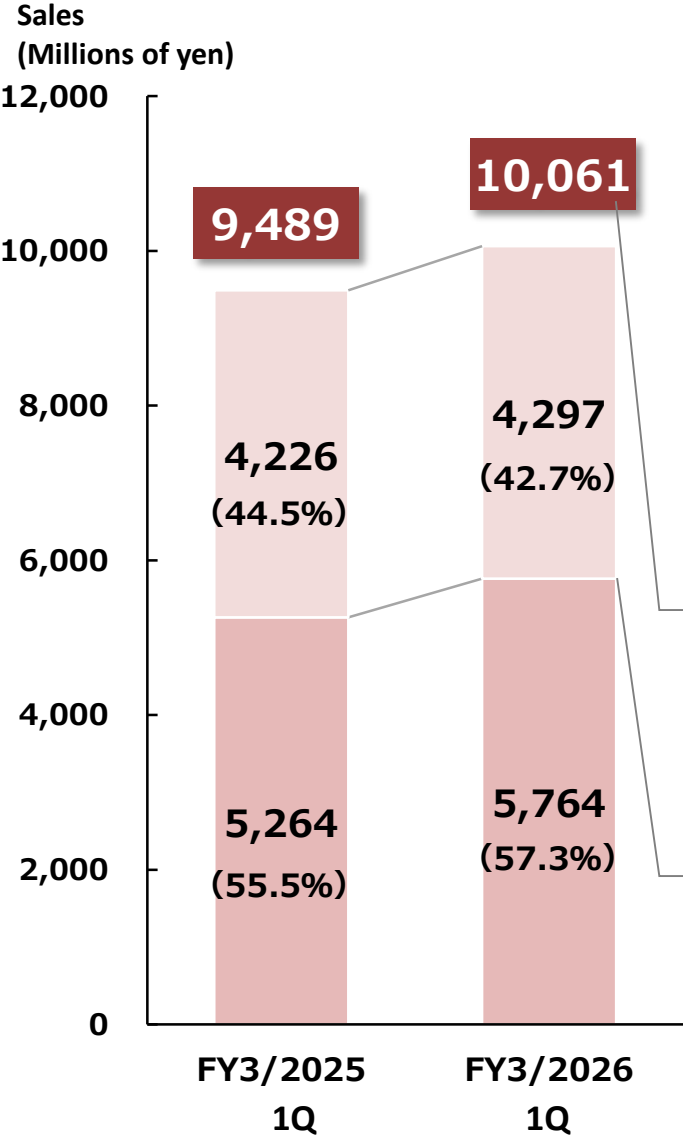
# Textile Business (Highly functional fabrics division)

Sales  
(Millions of yen)



# Sales by market (domestic and overseas)

(Millions of yen)



	FY3/2025 1Q	FY3/2026 1Q	Change (Amount)	Change (%)
Europe	1,080	967	-113	-10.5
North America	1,179	1,288	108	9.2
Asia and others	690	562	-128	-18.6
Middle East	1,277	1,481	204	16.0

## <Comments>

### ● Overseas markets

<Europe>Decrease due to a decline in orders in the sports sector.

<North America>Fashion sales to Canada continued to increase from the previous fiscal year.

<Asia & others>Casual fashion sales decreased.

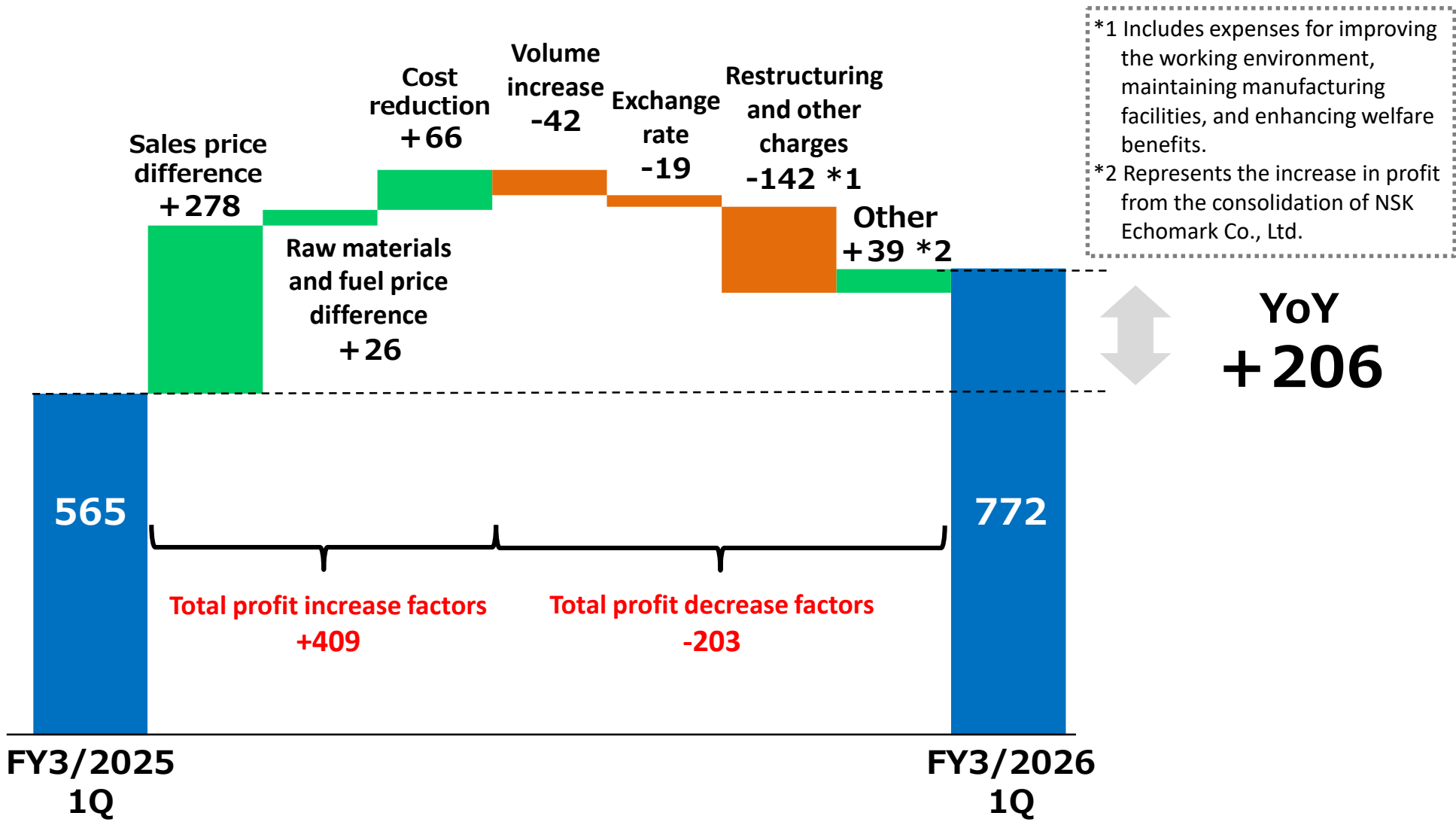
<Middle East>Increase due to the continued introduction of high-value-added products and increased orders.

### ● Domestic market

Focus on lifestyle-related products and fashion.

# Analysis of changes in operating profit

(Millions of yen)





(1) Summary of Financial Results  
for 1Q of FY3/2026

**(2) Forecast for FY3/2026**

# FY3/2026 Financial forecast

(Millions of yen)

Item	FY3/2025 Results	FY3/2026			Change (Full year comparison)	
		First half Forecast	Second half Forecast	Full year Forecast	Amount	%
Net sales	39,526	20,000	21,000	41,000	1,473	3.7
Operating profit	2,181	850	1,350	2,200	18	0.9
Ordinary profit	2,838	1,100	1,600	2,700	-138	-4.9
Profit attributable to owners of parent	2,934	850	1,250	2,100	-834	-28.4

Net income per share	73.42 yen
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52.99 yen
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Average exchange rate	USD	152.62 yen
	EUR	163.88 yen

145.00 yen
153.70 yen

There is no change in the outlook for the current fiscal year from the earnings forecast announced on May 8, 2025.

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time. Actual results may differ from these forecasts due to changes in various factors.