

Financial Results for 1Q FY3/2027

(April 2026 - June 2026)

Art in Technology

komatsumateRe

• Part I

Part I

1 Summary of Financial Results for 1Q of FY3/2027

2 Full year Financial Forecast for FY3/2027

Summary of financial results for 1Q of FY3/2027

(Millions of yen)

Item	Results for 1Q of FY3/2026	Results for 1Q of FY3/2027	Change	
			Amount	%
Net sales	10,061	9,603	-458	-4.6
Operating profit	772	852	80	10.5
Ordinary profit	956	1,141	185	19.4
Profit attributable to owners of parent	677	812	134	19.8

Net assets per share	1,001.95 yen	1,061.29 yen
Net income per share	17.17 yen	21.45 yen

Average exchange rate	USD	144.59 yen	159.57 yen
	EUR	163.81 yen	185.41 yen

Net sales and operating profit by segment

(Millions of yen)

Segment	Net sales				Operating profit			
	FY3/2026 1Q	FY3/2027 1Q	Change		FY3/2026 1Q	FY3/2027 1Q	Change	
			Amount	%			Amount	%
Textile Business	9,946	9,481	-464	-4.7	745	833	88	11.8
Fashion fabrics	7,159	6,875	-284	-4.0	664	782	118	17.8
Highly functional fabrics	2,097	1,956	-140	-6.7				
Product Division	690	650	-40	-5.8	81	51	-30	-37.0
Other Businesses	115	121	6	5.2	27	19	-8	-29.6
Total	10,061	9,603	-458	-4.6	772	852	80	10.5

Comments

● Fashion fabrics

Although fashion in North America performed well, national costume in the Middle East, domestic fashion, and Sports decreased, resulting in an overall decline.

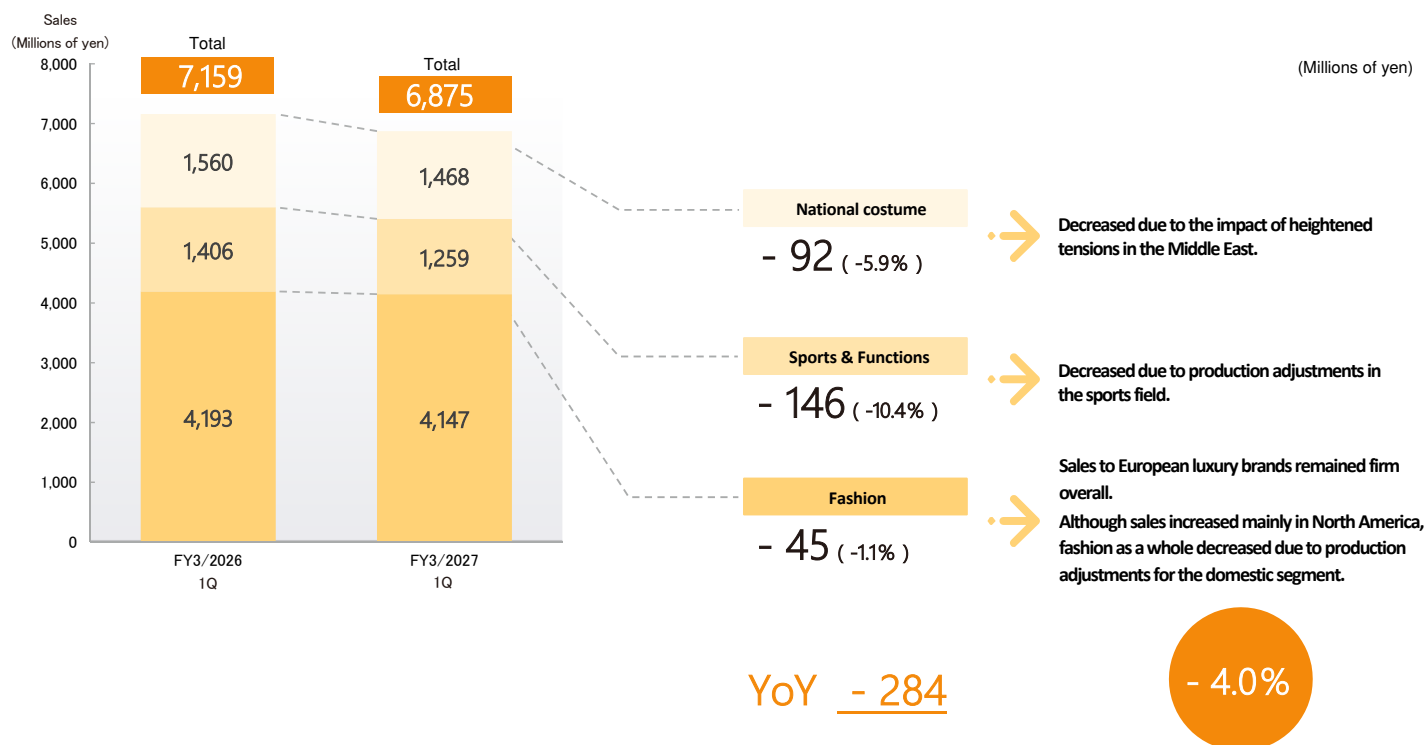
● Highly functional fabrics

Living and housing and Vehicles decreased, resulting in an overall decline.

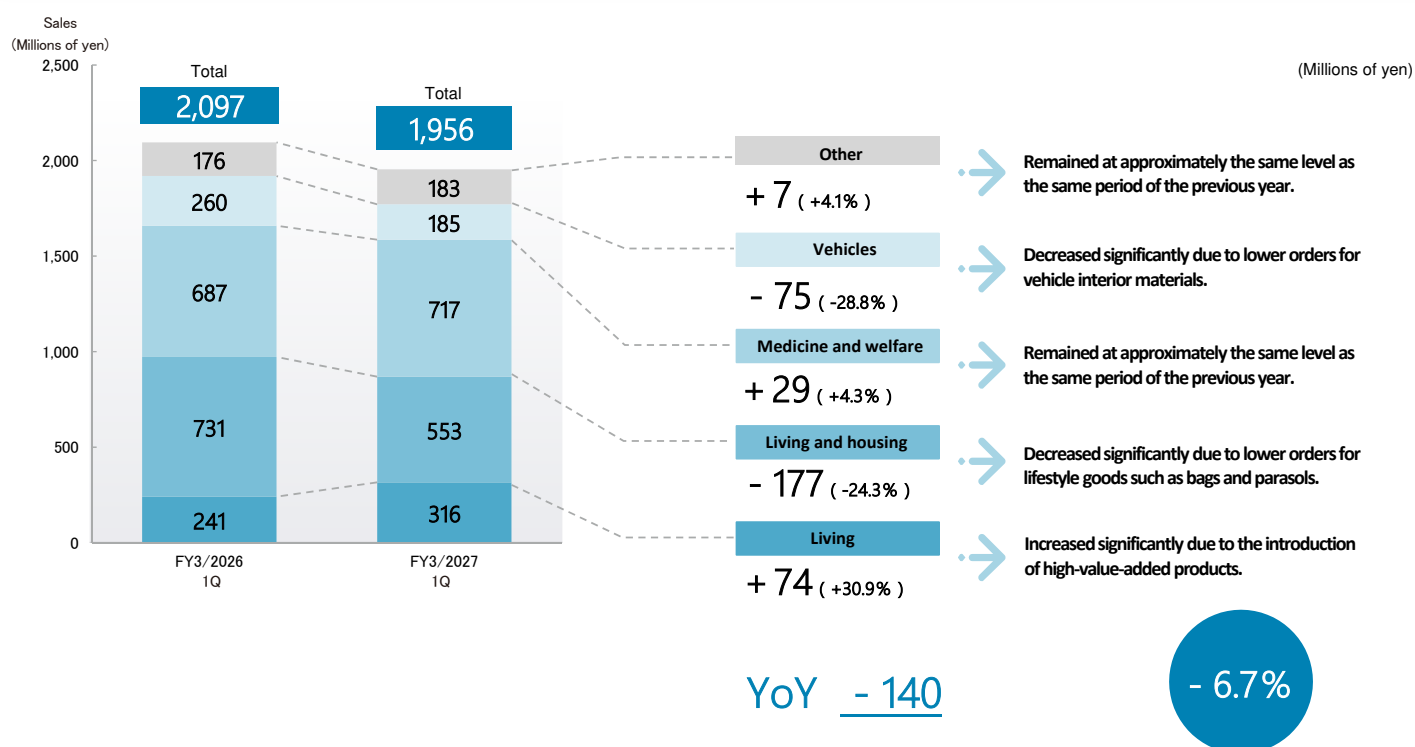
● Product Division

Remained firm.

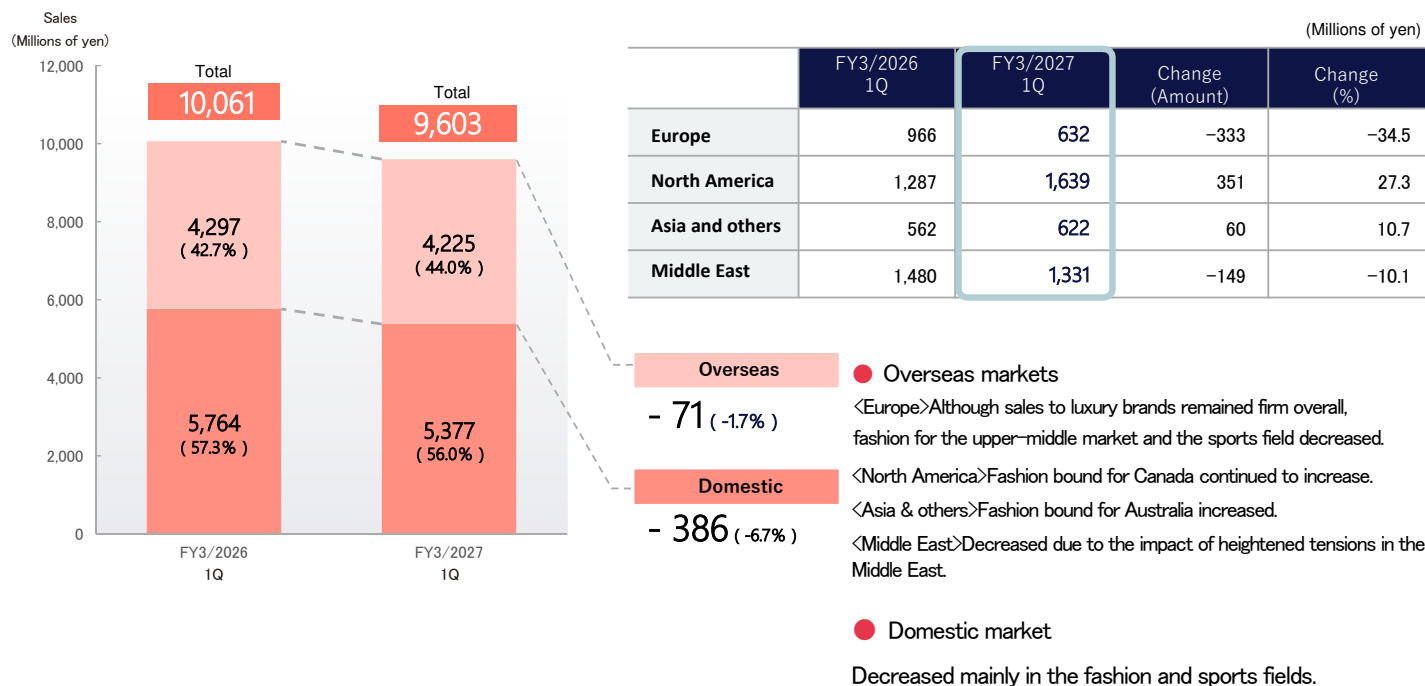
Net sales of Textile Business (Fashion fabrics division)



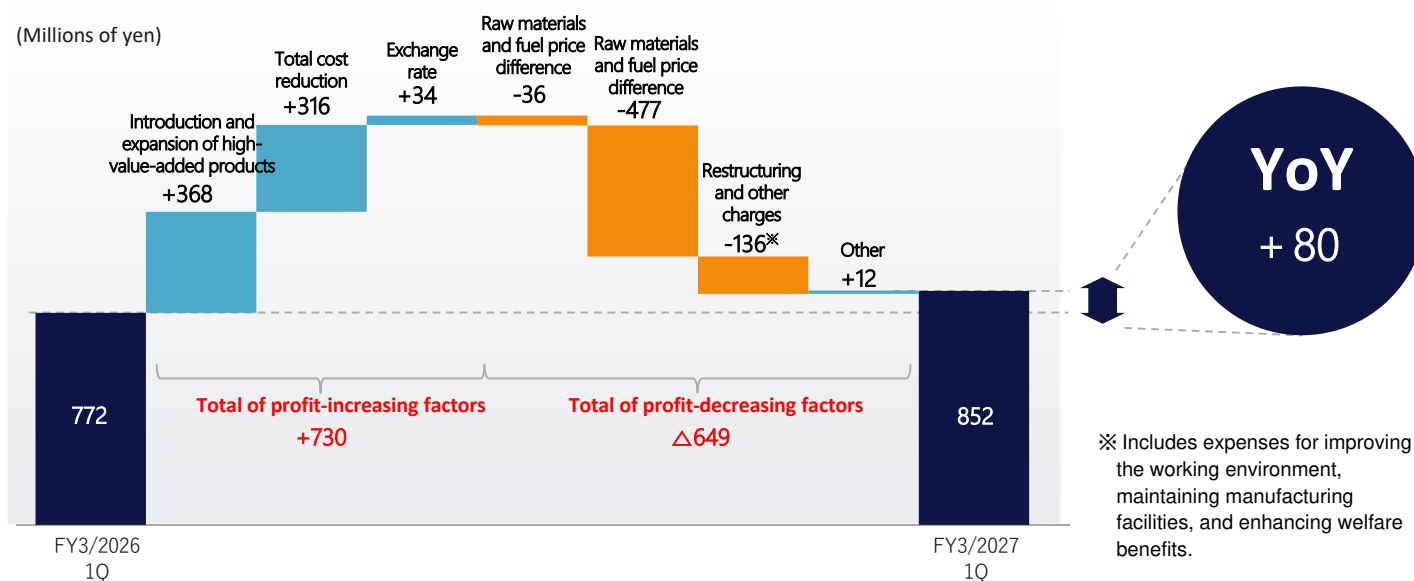
Net sales of Textile Business (Highly functional fabrics division)



Sales by market (domestic and overseas)



Analysis of changes in operating profit



Part II

- 1
- Summary of Financial Results for 1Q of FY3/2027
- 2
- Full year Financial Forecast for FY3/2027

FY3/2027 Full year financial forecast

(Millions of yen)						
Item	FY3/2026 Full year results	FY3/2027			Change (Full year comparison)	
		First half forecast	Second half forecast	Full year forecast	Amount	%
Net sales	41,563	19,000	23,000	42,000	436	1.1
Operating profit	2,502	900	600	1,500	-1,002	-40.1
Ordinary profit	3,208	1,450	850	2,300	-908	-28.3
Profit attributable to owners of parent	1,500	1,000	1,000	2,000	499	33.3

Net income per share	38.51 yen	52.46 yen
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Average exchange rate	USD	150.67 yen	150.00 yen
	EUR	174.64 yen	175.50 yen

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time.

Actual results may differ from these forecasts due to changes in various factors.

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