Financial Results for the First Quarter Ended June 30, 2026
[Japan GAAP] (Consolidated)

July 31, 2026

Company	KOMATSU MATERE Co.,Ltd.	Listed on the TSE
Stock Code	3580 URL: https://www.komatsumatere.co.jp/	
Representative	Nakayama Daisuke, President	TEL: +81-761-55-8000
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Scheduled starting date of dividend payment: -
Preparation of supplementary financial document: Yes
Financial results briefing: No

(Rounded down to million yen)

1. Consolidated financial results for the three months ended June 2026 (April 1, 2026, through June 30, 2026)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2026	9,603	-4.6	852	10.5	1,141	19.4	812	19.8
Three months ended Jun. 2025	10,061	6.0	772	36.6	956	24.3	677	-37.5

(Note) Comprehensive income
Three months ended June 2026: 1,052 million yen (81.2%)
Three months ended June 2025: 580 million yen (-35.6%)

	Basic earnings per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 2026	21.45	—
Three months ended Jun. 2025	17.17	—

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2026	51,009	40,066	78.3	1,061.29
As of March 31, 2026	51,942	39,889	76.5	1,042.52

(Reference) Shareholders' equity
As of June 30, 2026: 39,920 million yen
As of March 31, 2026: 39,747 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2026	—	14.00	—	13.00	27.00
Year ending Mar. 2027	—				
Year ending Mar. 2027 (forecast)		13.00	—	14.00	27.00

(Note) Revisions to dividend forecast for the current quarter: No

3. Forecast of consolidated financial results for the fiscal year ending March 2027 (April 1, 2026, through March 31, 2027)

(Percentages indicate year-on-year changes for the full year and quarter-on-quarter changes for each quarter)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second quarter (cumulative)	19,000	-6.7	900	-33.5	1,450	-14.4	1,000	427.0	26.23
Full year	42,000	1.1	1,500	-40.1	2,300	-28.3	2,000	33.3	52.46

(Note) Revisions to financial forecast for the current quarter: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements: No

(3) Changes in accounting policies, accounting estimates and restatement

1) Changes in accounting policies associated with revision of accounting standards:	: No
2) Changes in accounting policies other than 1) above	: No
3) Changes in accounting estimates	: No
4) Restatement	: No

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (treasury stock included)

As of June 30, 2026	39,240,999shares
As of March 31, 2026	39,240,999shares

2) Number of treasury shares at the end of the period

As of June 30, 2026	1,626,355shares
As of March 31, 2026	1,114,855shares

3) Average number of shares during period (cumulative total)

Three months ended June 30, 2026	37,867,944shares
Three months ended June 30, 2025	39,462,403shares

* Review by certified public accountants or audit firm the accompanying quarterly consolidated financial statements: No

* Explanation of the proper use of financial forecasts and other special notes

・The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. The Company does not guarantee that it will achieve these forecasts. Actual results may differ materially from these forecasts due to various factors. For the assumptions underlying the earnings forecasts and notes on the use of earnings forecasts, please refer to “(3) Consolidated Financial Forecasts and Other Forward-Looking Information” on page 3 of the attached document.

・Supplementary materials for the financial statements will be posted on the Company's website immediately after the announcement of the financial statements.

○Table of contents of the attached documents

1. Qualitative Information on Quarterly Financial Results

(1) Results of Operations

During the three months of the current consolidated cumulative period, the Japanese economy remained on a moderate recovery trend against the backdrop of improvements in the employment and income environment. However, soaring crude oil and resource prices resulting from heightened tensions in the Middle East have pushed up companies' procurement and production costs, while consumer sentiment has continued to weaken against the backdrop of rising prices, and the outlook remains uncertain.
In this economic environment, the Group strengthened sales activities in both the Fashion Fabrics and Materials Fabrics sectors for the domestic market and worked to expand sales in Europe, the United States, Asia, and other overseas markets. However, production volume decreased as the number of operating days was adjusted as planned during the first quarter, and net sales fell below the level in the same quarter of the previous fiscal year. In terms of profit, expenses for the introduction of the core system and depreciation expenses and other costs associated with capital investment in production equipment increased. On the other hand, profit increased compared with the same quarter of the previous fiscal year as the Group worked to introduce and expand high-value-added products and implement other initiatives under its policy of overwhelmingly enhancing its competitive advantage in areas in which the Group excels.
The Group has also been implementing various concrete measures since 2024 toward achieving its medium-term management plan "KFW-2026," for which the current fiscal year is the final year. As a full-scale response to the challenges of strengthening the foundation under the medium-term management plan, in May 2026, the Group announced "factoRe100," a long-term project covering all of its domestic production plants and aimed at reorganizing them into a group of next-generation factories, centered on accommodating next-generation materials, enhancing the efficiency of production processes, environmentally conscious production, and promoting DX, among other initiatives.
In research and development, the Group received the Society of Fiber Science and Technology, Japan's "Technology Award" for fiscal 2025 for the development of a seismic reinforcement method using the carbon fiber strand rod "CABKOMA." The Group is also steadily advancing initiatives toward the social implementation of next-generation non-petroleum-derived materials, including the first unveiling in Japan of a Brewed Protein™ material collection developed through a joint project with the newly formed Spiber Inc.
As a result of the above, during the three months of the current consolidated cumulative period, net sales were 9,603 million yen (down 4.6% YoY), operating profit was 852 million yen (up 10.5% YoY), ordinary profit was 1,141 million yen (up 19.4% YoY), and profit attributable to owners of parent was 812 million yen (up 19.8% YoY), resulting in a decrease in net sales and an increase in profits year on year.

Segment performance was as follows.

(Textile business)
In the Fashion Fabrics Division, the Group actively promoted high-value-added products and environmentally conscious products that meet market requirements in domestic and overseas markets and worked to expand sales. During the three months of the current consolidated cumulative period, although sales for North American fashion were strong, sales for Middle Eastern traditional clothing, domestic fashion, and sports applications decreased, resulting in lower net sales for the division as a whole.
In the Materials Fabrics Division, sales in the lifestyle-related materials and automotive sectors decreased, resulting in lower net sales for the division as a whole.
The Products Division remained firm as a whole.
As a result of the above, sales in this business were 9,481 million yen for the three months of the current consolidated cumulative period,

(Other businesses)
Sales in the logistics field were 121 million yen for the three months of the current consolidated cumulative period.

(2) Financial Position

Assets, liabilities, and net assets

(Assets)

Total assets at the end of the first quarter of the current consolidated accounting period were 51,009 million yen, a decrease of 933 million yen from the end of the previous fiscal year. This was mainly due to increases of 483 million yen in investment securities, 143 million yen in work in process, 129 million yen in notes receivable - trade, and 125 million yen in raw materials and supplies, despite decreases of 1,021 million yen in cash and deposits and 942 million yen in accounts receivable - trade.

(Liabilities)

Liabilities at the end of the first quarter of the current consolidated accounting period were 10,942 million yen, a decrease of 1,109 million yen from the end of the previous fiscal year. This was mainly due to decreases of 653 million yen in notes and accounts payable - trade and 398 million yen in income taxes payable.

(Net assets)

Net assets at the end of the first quarter of the current consolidated accounting period were 40,066 million yen, an increase of 176 million yen from the end of the previous fiscal year. This was mainly because, although treasury shares increased by 377 million yen, retained earnings increased by 314 million yen and the valuation difference on available-for-sale securities increased by 237 million yen.

(3) Consolidated Financial Forecasts and Other Forward-Looking Information

With respect to the consolidated financial forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), announced on May 13, 2026, the Company has announced the previously undisclosed consolidated financial forecasts for the interim period of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026), based on the latest business performance trends and other factors. The full-year consolidated financial forecasts remain unchanged from the initial forecasts. For details, please refer to the “Notice Regarding Announcement of Consolidated Earnings Forecast for the Interim Period” announced today.

2. Quarterly Consolidated Financial Statements and Major Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,233	8,212
Notes receivable - trade	1,354	1,484
Accounts receivable - trade	6,676	5,734
Securities	1,292	1,297
Merchandise and finished goods	1,700	1,752
Work in process	960	1,103
Raw materials and supplies	2,128	2,254
Other	305	150
Allowance for doubtful accounts	-10	-8
Total current assets	23,643	21,981
Non-current assets		
Property, plant and equipment	9,565	9,553
Intangible assets	2,399	2,716
Investments and other assets		
Investment securities	15,403	15,886
Deferred tax assets	677	631
Other	410	345
Allowance for doubtful accounts	-156	-105
Total investments and other assets	16,334	16,757
Total non-current assets	28,299	29,028
Total assets	51,942	51,009

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,792	4,138
Income taxes payable	769	371
Contract liabilities	65	92
Provision for bonuses	817	432
Other	2,049	2,360
Total current liabilities	8,494	7,394
Non-current liabilities		
Retirement benefit liability	3,177	3,206
Other	380	341
Total non-current liabilities	3,558	3,547
Total liabilities	12,052	10,942
Net assets		
Shareholders' equity		
Share capital	4,680	4,680
Capital surplus	4,610	4,610
Retained earnings	28,319	28,634
Treasury shares	-949	-1,327
Total shareholders' equity	36,660	36,597
Accumulated other comprehensive income		
Valuation difference on marketable securities	2,739	2,977
Foreign currency translation adjustment	104	115
Remeasurements of defined benefit plans	242	230
Total accumulated other comprehensive income	3,086	3,322
Non-controlling interests	142	146
Total net assets	39,889	40,066
Total liabilities and net assets	51,942	51,009

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

The first quarter of the current consolidated cumulative period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	10,061	9,603
Cost of sales	7,779	7,200
Gross profit	2,282	2,402
Selling, general and administrative expenses	1,510	1,549
Operating profit	772	852
Non-operating profit		
Dividend income	81	97
Share of profit of entities accounted for using equity method	77	145
Foreign exchange gains	—	1
Other	42	47
Total non-operating profit	201	292
Non-operating expenses		
Interest expenses	2	1
Foreign exchange losses	8	—
Exchange rate contract valuation loss	3	0
Other	2	1
Total non-operating expenses	17	3
Ordinary profit	956	1,141
Extraordinary profit		
Gain on sale of non-current assets	0	0
Gain on sale of investment securities	0	—
Total extraordinary profit	0	0
Extraordinary losses		
Loss on sale of non-current assets	—	1
Loss on retirement of non-current assets	14	14
Loss on disaster	0	8
Total extraordinary losses	15	24
Profit before income taxes	940	1,117
Income taxes - current	324	358
Income taxes - deferred	-64	-56
Total income taxes	259	301
Profit	681	816
Profit attributable to non-controlling interests	3	4
Profit attributable to owners of parent	677	812

Quarterly Consolidated Statements of Comprehensive Income
The first quarter of the current consolidated cumulative period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	681	816
Other comprehensive income		
Valuation difference on available-for-sale securities, before tax	-84	237
Foreign currency translation adjustment	-14	10
Remeasurements of defined benefit plans, net of tax	-1	-12
Total other comprehensive income	-100	235
Comprehensive income	580	1,052
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	577	1,048
Comprehensive income attributable to non-controlling interests	3	4

(3) Notes to the quarterly consolidated financial statements

(Notes on Going Concern Assumption)

Not applicable.

(Notes on significant changes in shareholders' equity)

Not applicable.

(Notes to the Consolidated Statements of Cash Flows)

The Company has not prepared a quarterly consolidated statement of cash flows for the first quarter of the current consolidated cumulative period. Depreciation and amortization (including amortization of intangible assets other than goodwill) and amortization of goodwill for the first quarter of the current consolidated cumulative period were as follows.

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	333 million yen	412 million yen
Amortization of goodwill	15	15

(Notes on segment information, etc.)

【Segment information】

I Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

Information about sales and profit by reportable segment

(Millions of yen)

	Reportable segments			Adjustment account (Note 1)	Quarterly consolidated statements of income (Note 2)
	Textile	Others	Subtotal		
Sales					
Sales to external customers	9,946	115	10,061	-	10,061
Intersegment sales or transfers	8	496	504	-504	-
Total	9,954	612	10,566	-504	10,061
Segment profit	742	26	769	2	772

(Notes) 1. Adjustments to segment profit refer to eliminating inter-segment transactions.

2. Segment profit is adjusted with an operating profit in the quarterly consolidated statement of income.

II Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

Information about sales and profit by reportable segment

(Millions of yen)

	Reportable segments			Adjustment account (Note 1)	Quarterly consolidated statements of income (Note 2)
	Textile	Others	Subtotal		
Sales					
Sales to external customers	9,481	121	9,603	-	9,603
Intersegment sales or transfers	6	517	524	-524	-
Total	9,488	639	10,127	-524	9,603
Segment profit	830	19	849	2	852

(Notes) 1. Adjustments to segment profit refer to eliminating inter-segment transactions.

2. Segment profit is adjusted with an operating profit in the quarterly consolidated statement of income.